

CORPORATE PRESENTATION · OCTOBER 2026

Tessaline Minerals

Gold and silver in Nevada and northern Mexico: one project in development, four in exploration.

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READ THIS FIRST

Cautionary note

This presentation was produced for a demonstration website. Tessaline Minerals Corp., its projects (Sagewind, Quillback, Mesa Corvina, Cerro Pardela and Arroyo Tecolin), its people, its mineral resources and reserves, its study results and its financial figures are all invented.

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The photographs are public-domain images of landscapes and drilling elsewhere; they do not show the projects named.

AT A GLANCE

A developer with a pipeline behind it

1.42 Moz
Measured and indicated gold at Sagewind

US$412M
After-tax NPV (5%), Sagewind pre-feasibility study

31.4%
After-tax IRR at US$2,600/oz gold

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Projects in Nevada and northern Mexico

- Sagewind (Nevada): heap-leach gold project, pre-feasibility study completed July 2026
- Mesa Corvina (Sonora): high-grade silver-gold veins with an initial resource
- Three earlier-stage projects for discovery: Quillback, Cerro Pardela, Arroyo Tecolin

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FLAGSHIP

Sagewind gold project

Oxide gold hosted in silicified limestone and chert, Lander County, Nevada. Open-pit, run-of-mine heap leach.

Mine life	11 years
Average production	112,000 oz a year
Initial capital	US$268 million
All-in sustaining cost	US$1,180/oz
After-tax NPV (5%)	US$412 million
After-tax IRR / payback	31.4% / 2.6 years

Pre-feasibility study, effective June 30, 2026; base case US$2,600/oz gold.



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SAGEWIND

Mineral resources and reserves

Category	Tonnes	Gold (g/t)	Contained gold (oz)
Measured	12,400,000	0.92	366,800
Indicated	38,900,000	0.84	1,050,600
Measured and indicated	**51,300,000**	**0.86**	**1,417,400**
Inferred	21,300,000	0.71	486,200
Proven reserve	11,800,000	0.95	360,400
Probable reserve	29,600,000	0.86	818,400

Resources effective March 31, 2026 (0.20 g/t cut-off, pit-constrained); reserves effective June 30, 2026. Resources include reserves. Invented figures.

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SILVER IN SONORA

Mesa Corvina

A low-sulphidation epithermal vein field with 14 km of mapped veins. Initial resource (January 2026): 23.5 Moz silver indicated and 28.1 Moz inferred.

2026 step-out drilling on the Corvina vein returned 312 g/t silver over 9.4 metres (October 2026).



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PIPELINE

Discovery projects

Project	Location	Commodity	2026 work
Quillback	Eureka County, Nevada	Gold, silver	Mapping, soil grid, 6 RC holes
Cerro Pardela	Northeastern Sonora	Copper, molybdenum	First drill program (4,000 m) started September
Arroyo Tecolin	Western Chihuahua	Silver, lead, zinc	Prospecting and sampling

CAPITAL STRUCTURE

Share structure (October 2026)

Issued and outstanding	142,860,410
Options	9,850,000
Warrants	18,400,000
Restricted share units	1,210,000
Fully diluted	172,320,410

Cash of C$19.0 million at June 30, 2026. Tessaline's shares are not listed on any exchange: the company does not exist.

LEADERSHIP

Board and management

- Tobias Wren, President and CEO
- Lucia Ferrand, CFO
- Dr. Marcus Aldane, VP Exploration
- Nadia Solberg, VP Sustainability
- Rafael Quintanar, Country Manager, Mexico
- Helena Marchetti, Chair

CONTACT

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